



BREAKER Resources NL

6 December 2013

The Manager
Market Announcements Office
Australian Securities Exchange Limited
PO Box H224 Australia Square
SYDNEY NSW 2001

Dear Sir/Madam

ENTITLEMENT ISSUE – DISPATCH OF PROSPECTUS

Breaker Resources NL (ASX: BRB; **Company**) is pleased to advise that it has dispatched the Prospectus relating to the Company's renounceable pro rata entitlement issue, together with a personalised Entitlement and Acceptance Form, to all Eligible Shareholders today. An Eligible Shareholder is one that held shares in the Company at 5:00pm WST on the Record Date (being 4 December 2013) with a registered address in Australia, New Zealand or Germany.

The Prospectus, via which the offer of the securities is being made to investors, was lodged with ASIC and released to the ASX on 25 November 2013 and may be viewed on the Company's website at www.breakerresources.com.au. A sample of the Entitlement and Acceptance Form, to be used by Eligible Shareholders to apply for securities, follows this announcement.

Rights will trade (ASX: BRBR) until market close on Friday, 13 December 2013. The Closing Date for the Offer is 5:00pm WST on Friday, 20 December 2013. Investors are advised to read and consider the Prospectus in deciding whether to apply for securities under the offer and to seek professional advice were necessary.

Yours sincerely

MICHELLE SIMSON
Company Secretary

12 Walker Avenue
WEST PERTH WA 6005
PO Box 244
WEST PERTH WA 6872



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BREAKER RESOURCES NL
ACN: 145 011 178

ENTITLEMENT AND ACCEPTANCE FORM

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT,
PLEASE CONTACT YOUR STOCKBROKER OR LICENSED PROFESSIONAL ADVISER.

A renounceable pro-rata entitlement issue of up to 13,775,001 Shares at an issue price of \$0.11 per Share on the basis of 1 Share for every 4 Shares held at the Record Date, together with 1 Partly Paid Share paid on application to \$0.01 and 1 free attaching New Option for every 2 Shares issued, to raise up to approximately \$1,584,125 before expenses (**Offer**).

RENOUNCEABLE ENTITLEMENT ISSUE CLOSING 5.00PM WST ON 20 DECEMBER 2013

To the Directors
BREAKER RESOURCES NL

- I/We the above mentioned, being registered on 4 December 2013 as the holder(s) of ordinary shares in your Company hereby accept the below mentioned securities in accordance with the enclosed Prospectus;
- I/We hereby authorise you to place my/our name(s) on the register of shareholders in respect of the number of Shares, Partly Paid Shares and New Options allotted to me/us and;
- I/We agree to be bound by the Constitution of the Company.

ENTITLEMENT				
COLUMN A	COLUMN B	COLUMN C	COLUMN D	TOTAL
Number of new Shares applied for <i>(being not more than the Entitlement shown above)</i>	Number of Partly Paid Shares applied for <i>(being 1/2 of the number in Column A)</i>	AMOUNT OWING		
		Column A * \$0.11	Column B * \$0.01	Column C + Column D =
		\$	\$	\$

APPLICATION FOR ADDITIONAL SECURITIES (SHORTFALL OFFER)				
COLUMN W	COLUMN X	COLUMN Y	COLUMN Z	TOTAL
Number of additional new Shares applied for	Number of additional Partly Paid Shares applied for <i>(being 1/2 of the number in Column W)</i>	AMOUNT OWING		
		Column W * \$0.11	Column X * \$0.01	Column Y + Column Z =
		\$	\$	\$

METHOD OF ACCEPTANCE

You can apply for Shares and Partly Paid Shares and make your payment utilising either cheque/bank draft or BPAY® (further details overleaf). Please indicate which payment option you have chosen by marking the relevant box below.

<input type="checkbox"/>	Please enter cheque or bank draft details	Drawer	Bank	Branch	Amount
					\$

OR

<input type="checkbox"/>		You can pay by BPAY®. If you choose to pay by BPAY®, you do not need to return this Entitlement and Acceptance Form. Please refer overleaf for details.
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INSTRUCTIONS TO YOUR STOCKBROKER

I/We have accepted	<input type="text"/>	new Shares and New Options
I/We wish to sell	<input type="text"/>	rights to new Shares and New Options
This instruction *has/*has not previously been notified to you. (* Delete whichever is not applicable)		

My/Our contact details in the case of enquiry are: Name:
Telephone: (.....)..... Email:

NOTE: Cheques should be made payable to "BREAKER RESOURCES NL - SUBSCRIPTION ACCOUNT", crossed "NOT NEGOTIABLE" and forwarded to Advanced Share Registry Ltd, PO Box 1156, Nedlands, Western Australia 6909 to arrive no later than 5.00pm WST on **20 DECEMBER 2013**.

PLEASE REFER OVERLEAF FOR INSTRUCTIONS

BREAKER RESOURCES NL

REGISTERED OFFICE: 12 Walker Avenue, West Perth, Western Australia 6005
SHARE REGISTRY: Advanced Share Registry Ltd, Unit 2, 150 Stirling Highway, Nedlands, Western Australia 6009

EXPLANATION OF ENTITLEMENT

1. The front of this form sets out the number of Shares which you are entitled to accept.
2. Your Entitlement may be accepted either in full or in part. There is no minimum acceptance.
3. The price payable on acceptance of each Share is \$0.11 and on acceptance of each Partly Paid Share is \$0.01.
4. Please complete the Entitlement and Acceptance Form overleaf.

APPLICATION INSTRUCTIONS

Payment Details

You can apply for Shares and Partly Paid Shares by utilising the payment options detailed below. There is no requirement to return this Entitlement and Acceptance Form if you are paying by BPAY®. By making your payment using either BPAY® or by cheque/bank draft, you confirm that you agree to all of the terms and conditions of the Breaker Resources NL Offer as outlined on this Entitlement and Acceptance Form and within the accompanying Prospectus.

Your cheque/bank draft should be made payable to "**Breaker Resources NL – Subscription Account**" in Australian currency, crossed "Not Negotiable" and drawn on an Australian branch of a financial institution. Please complete cheque/bank draft details overleaf and ensure that you submit the correct amount as incorrect payments may result in your Application being rejected.

Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s)/bank draft(s) to the Entitlement and Acceptance Form. Cash will not be accepted. A receipt for payment will not be forwarded.

If the amount you pay is insufficient to pay for the number of Shares and Partly Paid Shares you apply for, you will be taken to have applied for such lower number of Shares and Partly Paid Shares as that amount will pay for, or your Application will be rejected. If the amount you pay is more than the amount payable for your full Entitlement, you will be taken to have applied for the maximum number of Shares and Partly Paid Shares you are entitled to apply for. The excess money will be considered as your payment for an Application for additional securities under the Shortfall Offer.

Sale of your Entitlements/Rights

Sale of your Entitlement in full by your stockbroker: Contact your stockbroker and verbally provide details as requested which appear overleaf or complete the "Instructions to your Stockbroker" section and forward this Entitlement and Acceptance Form to your Stockbroker.

Sale of part of your Entitlement/rights: Complete the front of this Entitlement and Acceptance Form where indicated in respect of the Shares, Partly Paid Shares and New Options for which you want to subscribe. Complete the section marked "Instructions to your Stockbroker" in respect of that part of your Entitlement which you wish to sell. Lodge your completed Entitlement and Acceptance Form, together with your cheque/bank draft for the amount due in respect of the Shares and Partly Paid Shares you have accepted, with your stockbroker.

Transfer of Entitlement/rights other than on ASX: If you wish to transfer your Entitlement to another person other than on ASX, forward a completed and signed standard renunciation form(s) (obtainable from your Stockbroker or the Share Registry) together with your Entitlement and Acceptance Form to Advanced Share Registry Ltd prior to 3:00 pm WST on Friday, 13 December 2013.

Entitlements not taken up: If you decide not to accept all or part of your Entitlement, you are advised to deal with the rights rather than allowing them to lapse. The part of the Entitlement not accepted or dealt with will lapse and you will receive no benefit. It is therefore important that you take action either to accept or renounce (sell) your Entitlement in accordance with the above instructions.

Contact Details

Please enter your contact details where requested overleaf. These details will only be used in the event that the Share Registry has a query regarding this Entitlement and Acceptance Form.

Lodgement of Application

If you are applying for Shares and Partly Paid Shares and your payment is being made by BPAY®, you do not need to return this Entitlement and Acceptance Form however you are encouraged to return it to the Share Registry for reconciliation purposes – in that case you can post or send by facsimile (details below). Your payment must be received by no later than 3.00pm WST on 20 December 2013. Applicants should be aware that their own financial institution may implement earlier cut off times with regard to electronic payment and should therefore take this into consideration when making payment. It is the responsibility of the Applicant to ensure that funds submitted through BPAY® are received by this time.

If you are paying by cheque/bank draft, your Application must be received by the Share Registry by no later than 5.00pm WST on 20 December 2013. You should allow sufficient time for this to occur. Please return your Entitlement and Acceptance Form with cheque/bank draft attached.

Neither the Share Registry nor the Company accepts any responsibility if you lodge the Entitlement and Acceptance Form at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by the Share Registry, as registrar for the securities' issuer, for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to the Share Registry's related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by the Share Registry, or you would like to correct information that is inaccurate, incorrect or out of date, please contact the Share Registry. In accordance with the Corporations Act, you may be sent material (including marketing material) approved by the securities' issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting the Share Registry, using the details provided on this form.

If you have any enquiries concerning this Entitlement and Acceptance Form, please contact the Share Registry on telephone +61 8 9389 8033 or fax +61 8 9389 7871.



Telephone & Internet Banking – BPAY®

Call your bank, credit union or building society to make this payment from your cheque or savings account. More info: www.bpay.com.au.

By Mail

Breaker Resources NL
c/- Advanced Share Registry Ltd
PO Box 1156 or
Nedlands WA 6909

Hand Delivered

Unit 2, 150 Stirling Highway
Nedlands WA 6009