

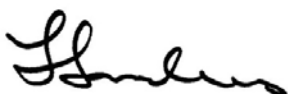
RESULTS OF RENOUNCEABLE ENTITLEMENT ISSUE

Breaker Resources NL (ASX: BRB, **Breaker**) wishes to advise that the renounceable entitlement issue announced on 22 November 2013 (**Rights Issue**) closed on 20 December 2013. The Rights Issue is fully underwritten by Patersons Securities Limited (**Patersons**) and will raise approximately \$1.58 million before costs. Under the terms of the Rights Issue, each two (2) fully paid ordinary shares subscribed for is accompanied by one (1) partly paid share and one (1) free attaching option.

The Company received valid applications from shareholders under the Rights Issue for 9,021,078 fully paid ordinary shares, representing a take-up of approximately 65% of the total amount offered to shareholders. The resultant shortfall of 4,753,923 fully paid ordinary shares will be allocated pursuant to the underwriting agreement with Patersons and the outcome advised once finalised.

In accordance with the timetable for the Rights Issue, the Company expects that holding statements in respect of the Rights Issue securities will be dispatched to shareholders on 27 December 2013. It is anticipated that the new securities will commence trading on the ASX on 30 December 2013.

The Board of Breaker thanks shareholders for their continued support and extends every best wish for a safe and happy festive season.



Tom Sanders
Executive Chairman
Breaker Resources NL

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About Breaker

Breaker Resources NL (ASX: BRB) is successfully applying innovative exploration techniques to locate world class gold deposits in historically unexplored parts of the Eastern Goldfields Superterrane (**EGST**), Western Australia, which accounts for 75% of Australia's gold endowment. Breaker is one of the largest tenement holders in the EGST (~4,055km²) with a 100% interest in seven exploration projects on major crustal faults known to be instrumental in the formation of large gold deposits.

Breaker's main focus is the Dexter Project where the size and magnitude of two large gold anomalies identified (Three Bears/Tallows and Sandshoes) has not previously been documented in Western Australia for an area with similar transported cover.

Since listing in April 2012, Breaker has identified eight new 10-20km-long gold-in-soil anomalies on seven projects, using wide-spaced (1,600m x 400m) modern multi-element geochemical techniques to see through wind-blown sand cover that restricted exploration in the past.