

3 April 2014

The Manager  
Market Announcements Office  
ASX Limited  
PO Box H224 Australia Square  
SYDNEY NSW 2001

Dear Sir/Madam

**RESTRICTED SECURITIES TO BE RELEASED FROM ESCROW**

In accordance with ASX Listing Rule 3.10A, Breaker Resources NL (ASX: BRB) advises that:

- ✦ 9,800,000 fully paid ordinary shares;
- ✦ 3,000,000 unlisted options (exercise price \$0.231; expiry date 30 June 2016); and
- ✦ 3,000,000 unlisted options (exercise price \$0.281; expiry date 30 June 2016)

will be released from escrow on 20 April 2014.

Yours faithfully



**MICHELLE SIMSON**  
**Company Secretary**