

EXPIRY OF LISTED OPTIONS

Breaker Resources NL (ASX: BRB) advises that the 28,137,495 options quoted on ASX under code BRBO and exercisable at \$0.25 expired at 5pm (WST) on 31 December 2014.

The capital structure of the Company following the expiry of these options is:

Quoted Securities:

68,875,008 ordinary shares (ASX: BRB)

6,887,498 partly paid shares (paid up to \$0.01; fully paid at \$0.20) (ASX: BRBCA)

Unquoted Securities:

3,000,000 options exercisable at \$0.231 expiring 30 June 2016

3,000,000 options exercisable at \$0.281 expiring 30 June 2016

1,000,000 options exercisable at \$0.500 expiring 31 December 2016

1,400,000 options exercisable at \$0.481 expiring 31 December 2016



Michelle Simson
Company Secretary