

LAPSE OF UNLISTED OPTIONS

Breaker Resources NL (ASX: BRB) advises that the following unlisted employee options have lapsed in accordance with the terms of which they were issued:

| Number of Options | Exercise Price | Original Expiry Date |
|-------------------|----------------|----------------------|
| 400,000 | \$0.481 | 31 December 2016 |

The capital structure of the Company following the lapse of these options is:

Quoted Securities:

68,875,008 ordinary shares (ASX: BRB)

6,887,498 partly paid shares (paid up to \$0.01; fully paid at \$0.20) (ASX: BRBCA)

Unquoted Securities:

3,000,000 options exercisable at \$0.231 expiring 30 June 2016

3,000,000 options exercisable at \$0.281 expiring 30 June 2016

1,000,000 options exercisable at \$0.500 expiring 31 December 2016

1,000,000 options exercisable at \$0.481 expiring 31 December 2016



Michelle Simson
Company Secretary