


RESULTS OF RENOUNCEABLE ENTITLEMENT ISSUE

Breaker Resources NL (ASX: BRB, **Breaker**) wishes to advise that the renounceable entitlement issue announced on 17 September 2015 (**Rights Issue**) closed on 13 October 2015. The Rights Issue is fully underwritten by Patersons Securities Limited (**Patersons**) and will raise approximately \$553,755 before costs.

The Company received valid applications from shareholders under the Rights Issue for 7,465,329 fully paid ordinary shares, representing a take-up of approximately 54% of the total amount offered to shareholders. In addition, existing shareholders submitted applications for a further 1,575,986 shares and these, with the balance of 4,802,560 shares, will be allocated under the shortfall offer in consultation with Patersons and pursuant to the underwriting agreement.

In accordance with the timetable for the Rights Issue, the Company expects that holding statements in respect of the Rights Issue securities will be dispatched to shareholders on 20 October 2015. It is anticipated that the new securities will commence trading on the ASX on 21 October 2015.

The Board of Breaker thanks shareholders for their continued support.



Tom Sanders
Executive Chairman
Breaker Resources NL

About Breaker

Breaker Resources NL is a significant tenement holder in WA's Eastern Goldfields Superterrane. Its exploration strategy focuses on the use of modern multi-element regional soil geochemistry to identify large gold systems near major crustal faults in unexplored parts of a world class gold province concealed by transported cover. Since listing in April 2012, Breaker has identified multiple, large, drill-ready targets on all retained projects, several of which are located along strike from significant gold discoveries.