

Share Purchase Plan raises \$1.366m

Breaker Resources NL (ASX: BRB, **Breaker**) is pleased to advise that the Share Purchase Plan (SPP) which was announced on 25 August 2017 has closed, raising \$1,366,000. Under the SPP, each Eligible Shareholder was entitled to subscribe for up to \$15,000 of new fully paid ordinary shares (**Shares**) at an issue price of 70 cents per Share without incurring brokerage or other transaction costs.

The Company received applications for a total of 1,951,478 new Shares from Eligible Shareholders and has elected to accept all shareholder subscriptions. Patersons Securities Limited acted as Lead Manager to the SPP.

The Company anticipates that the issue of the SPP Shares to Eligible Shareholders will take place later today with quotation and dispatch of holding statements expected to occur on or around 21 September 2017.

With the recently completed placement to sophisticated and professional investors, the Company has raised in excess of \$11million to progress drilling at the Company's exciting Bombora gold discovery at its Lake Roe Gold Project, located approximately 100km east of Kalgoorlie. Resource delineation drilling is underway with two reverse circulation rigs and two diamond rigs. A maiden JORC Resource is anticipated by the end of 2017.



Tom Sanders
Executive Chairman
Breaker Resources NL

19 September 2017

For further information on Breaker Resources NL please visit the Company's website at www.breakerresources.com.au, or contact:

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About Breaker

Breaker Resources NL's objective is the discovery and development of large new, greenfields gold deposits in WA's Eastern Goldfields Superterrane in the Yilgarn Craton. Its long-term exploration strategy focuses on the use of innovative multi-element geochemical techniques to identify new gold systems concealed by transported cover in unexplored parts of a world class gold province.

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