

23 November 2017

The Manager
Market Announcements Office
ASX Limited
PO Box H224 Australia Square
SYDNEY NSW 2001

Dear Sir/Madam

BREAKER RESOURCES NL (ASX: BRB) – NOTIFICATION OF AGM RESULTS

Pursuant to ASX Listing Rule 3.13.2 and as required by section 251AA(2) of the *Corporations Act 2001* (Cth), the following information is provided in respect of each resolution on the agenda of Breaker Resources NL's Annual General Meeting held on 23 November 2017.

All resolutions were carried on a show of hands.

In respect of each resolution, the total number of votes exercisable by all validly appointed proxies was as follows:

| Resolution | For | Against | Abstain | Open |
|---|------------|-----------|------------|---------|
| 1. Adoption of Remuneration Report | 19,325,153 | 2,385,689 | 24,591,099 | 184,323 |
| 2. Re-election of Mr Michael Ktiney as a Director | 44,532,138 | 298,353 | 1,471,450 | 184,323 |
| 3. Ratification of Prior Issue of Ausdrill Shares | 44,009,128 | 298,353 | 1,994,460 | 184,323 |
| 4. Ratification of Prior Issue of Placement Shares | 41,642,200 | 298,353 | 4,360,220 | 185,491 |
| 5. Approval for Future Issue of New Ausdrill Shares | 44,009,128 | 298,353 | 1,994,460 | 184,323 |
| 6. Approval of 10% Placement Capacity | 43,917,648 | 2,384,293 | 0 | 184,323 |

Yours faithfully



MICHELLE SIMSON
Company Secretary

12 Walker Avenue
WEST PERTH WA 6005
PO Box 244
WEST PERTH WA 6872



Telephone: (08) 9226 3666
Facsimile: (08) 9226 3668
Email: breaker@breakerresources.com.au
Web: www.breakerresources.com.au