

ASX ANNOUNCEMENT

EXPIRY OF UNLISTED OPTIONS

Breaker Resources NL (ASX: BRB) advises that the following unlisted options have expired in accordance with the terms of which they were issued:

| Number of Options | Exercise Price | Expiry Date |
|-------------------|----------------|--------------|
| 500,000 | \$0.400 | 30 June 2019 |

The capital structure of the Company following the expiry of these options is:

Quoted Securities:

203,689,492 fully paid ordinary shares (ASX: BRB) 4,615,373 partly paid shares (paid up to \$0.01; fully paid at \$0.20) (ASX: BRBCA)

Unquoted Securities:

2,000,000 options exercisable at \$0.432 expiring 31 December 2019 2,500,000 options exercisable at \$0.448 expiring 31 December 2019 150,000 options exercisable at \$0.644 expiring 31 December 2019 250,000 options exercisable at \$0.730 expiring 31 December 2020 4,250,000 options exercisable at \$0.465 expiring 31 December 2021

M

Michelle Simson Company Secretary

12 Walker Avenue West Perth WA 6005 PO Box 244 West Perth WA 6872



Telephone: +61 8 9226 3666 Facsimile: +61 8 9226 3668 Email: breaker@breakerresources.com.au Website: www.breakerresources.com.au