

UPDATE ON FORFEITED PARTLY PAID SHARES

Breaker Resources NL (ASX: BRB) recently announced the details of a public auction to sell all partly paid shares which were forfeited as a result of non-payment of a call. The auction will be held on Thursday, 14 November 2019 commencing at 10.00am (AWST) in the Theatre at the Conference Centre in Central Park, 152-158 St George's Terrace, Perth.

The *Corporations Act 2001* (Cth) provides that those holders who have had partly paid shares forfeited are able to redeem these shares up to or on the last business day before the auction by paying the outstanding call.

At the date of the announcement of the auction, being 29 October 2019, a total of 23,036 forfeited partly paid shares were available for sale. In accordance with ASX Listing Rule 3.12.2, the Company advises that 625 forfeited partly paid shares have been redeemed by former holders in the past week. On that basis, the number of forfeited partly paid shares currently available for sale at the auction is 22,411.



Michelle Simson
Company Secretary