

EXPIRY OF UNLISTED OPTIONS

Breaker Resources NL (ASX: BRB; the **Company**) advises that the following unlisted options have expired in accordance with the terms of which they were issued:

| Number of Options | Exercise Price | Expiry Date |
|--------------------------|-----------------------|--------------------|
| 4,250,000 | \$0.465 | 31 December 2021 |

The capital structure of the Company following the expiry of these options is:

Quoted Securities:

325,840,929 fully paid ordinary shares (ASX: BRB)

Unquoted Securities:

1,000,000 options exercisable at \$0.375 expiring 20 November 2022

1,000,000 options exercisable at \$0.195 expiring 28 February 2023

150,000 options exercisable at \$0.169 expiring 28 February 2023

1,000,000 options exercisable at \$0.166 expiring 28 February 2023

550,000 options exercisable at \$0.320 expiring 28 February 2023

125,000 options exercisable at \$0.246 expiring 28 February 2023

200,000 options exercisable at \$0.288 expiring 15 May 2023

200,000 options exercisable at \$0.339 expiring 10 July 2023

550,000 options exercisable at \$0.291 expiring 31 August 2023

3,750,000 options exercisable at \$0.281 expiring 30 September 2023

200,000 options exercisable at \$0.200 expiring 31 May 2024

2,000,000 options exercisable at \$0.251 expiring 6 September 2024

1,000,000 options exercisable at \$0.400 expiring 4 November 2021

4,250,000 options exercisable at \$0.467 expiring 31 December 2024



Sarah Sutcliffe
Company Secretary