

QUARTERLY REPORT

HIGHLIGHTS

EXPLORATION

- 32 km-long gold trend identified in area of transported cover at Dexter Project, including strong 14km-long gold-in-soil anomaly next to Yamarna Shear (peak value 59 ppb gold).
- Aircore drilling to commence at Dexter Project in mid-November.
- Multiple gold-in-soil anomalies identified in four areas at Mt Gill Project following first pass auger sampling.
- Auger sampling commenced at Duketon North Project.

CORPORATE

- Cash balance at the end of the quarter of \$5.4 million.
- Michelle Simson appointed (Manager Corporate Affairs/Joint Company Secretary).

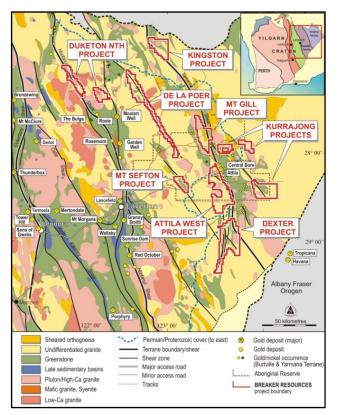


Figure 1: Breaker Resources' Project Location & Regional Geology

September 2012

Board of Directors

Tom Sanders Executive Chairman

Mike Kitney Non-executive Director

Mark Edwards Non-executive Director

Senior Management

Alastair Barker Exploration Manager

Michelle Simson Manager Corporate Affairs/Company Secretary

Graeme Smith Company Secretary

<u>Corporate</u>

Issued Securities: 55.1 million ordinary shares 21.3 million listed options 7.0 million unlisted options

Cash: (30 September 2012) \$5.4 million

Market Capitalisation: \$19.8 million

Contact Details

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ABN: 87 145 011 178

ASX CODE: BRB





INTRODUCTION

Breaker Resources NL (ASX: BRB; "Breaker") is the largest tenement holder in the Eastern Goldfields Superterrane ("EGST") in Western Australia with a 100% interest in eight exploration projects with a total area of ~5,500 km². The Company's projects are located in the emerging and largely unexplored Yamarna and Burtville Terranes and include 190 km of the Yamarna Shear Zone, four previously undrilled greenstone belts, and several other large crustal faults.

Breaker's objective is early discovery and delineation of gold deposits in unexplored areas situated close to major crustal fault zones where gold deposits are known to be most common.

The Company is currently screening its projects for large deposit signatures using costeffective, modern geochemical techniques. This strategy has achieved early success with the recognition of large gold anomalies at the Dexter and Mt Gill Projects. The size, strength and nature of the soil anomaly at the Dexter Project is exciting and is comparable with early stage soil results from significant gold discoveries in the region such as Tropicana and Garden Well. The Dexter Project is currently being prepared for drilling to evaluate the soil results.

SUMMARY OF SEPTEMBER QUARTER 2012 EXPLORATION

Exploration activities undertaken in the September 2012 quarter include:

- Infill multi-element auger geochemical drilling (400m x 100m pattern). On the basis of strong reconnaissance auger results in the central part of the Dexter Project (ASX release 30 August 2012) a program of infill auger sampling (1,558 samples) was completed in preparation for drill targeting. Assay results are pending.
- **Reconnaissance multi-element auger geochemical drilling** (1,600m x 400m pattern) was extended into the northern part of the Dexter Project following the grant of E38/2695 (64 samples). Strong positive results from this program are summarised in the ASX release of 23 October 2012. Infill auger drilling is now in progress.
- **Reconnaissance multi-element auger geochemical drilling** (1,600m x 400m pattern) was completed at the Mt Gill Project (772 samples). Positive results from this program are summarised in the ASX release of 30 October 2012.
- A native title heritage survey was completed at the Kurrajong North Prospect.
- Imaging and processing of the recently received detailed aeromagnetic and radiometric data was completed for the Dexter, Attila West, Duketon North and De La Poer Projects.
- Interpretation of the detailed aeromagnetic data for the Dexter Project is in progress.



Upcoming Quarter

Aircore drilling scheduled to commence over an 18 km strike length in the northern part of the Dexter Project in mid-November 2012 to evaluate what appears to be a previously unknown Archean bedrock gold system. The main objectives of the aircore drilling are to identify any high tenor areas within the system as early as possible, and to improve the geological understanding. As soon as these objectives are met, the intention is to progress to RC drilling and to extend the auger sampling into previously unexplored areas of the Project.

Auger drilling is scheduled to start at the Kurrajong South Project in mid-November 2012 after completing infill auger sampling in the northern part of the Dexter Project. The auger rig is expected to be mobilised to the Attila West Project in mid to late November 2012. A second auger rig has recently been commissioned and has started reconnaissance auger sampling at the Duketon North Project.

EXPLORATION AND EVALUATION

Dexter Project

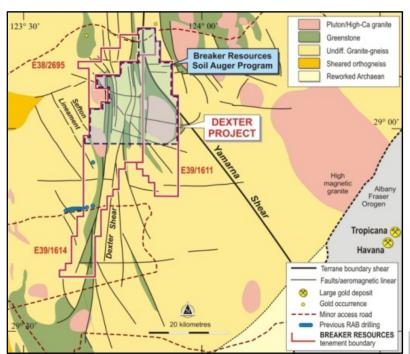
The Dexter Project is located 75km along strike from the Attila and Central Bore gold deposits, 140 km south-southeast of Laverton and comprises three tenements with an overall area of 1,103 km². The Dexter Project straddles the intersection of the Yamarna Shear Zone and the Dexter Shear in the vicinity of prominent bend in the Yamarna Shear and a domal granite intrusion.

Historical exploration is limited and the Project is essentially unexplored. The Dexter Project is dominated by extensive thin aeolian sand overlying weathered Permian sediments and Archean basement rocks.

Dexter September 2012 Quarter Exploration Activities

Assay results were received from a 1,600m x 400m pattern multi-element soil sampling auger program conducted in the central part of the Dexter Project. This program was extended into the northern part of the Dexter Project following the grant of E38/2695 on 9 August 2012 (Figure 2).

> Figure 2: Dexter Project – Interpreted Geology





On the basis of strong positive results obtained from the initial reconnaissance auger sampling (ASX releases 30 August 2012 and 23 October 2012), a program of infill auger sampling (1,558 samples on a 400m x 100m pattern) was completed and will shortly be extended north into E38/2695 in preparation for drill targeting. Assay results are pending for the initial samples.

The auger results identified a previously unknown 32-km long trend comprising several gold-insoil anomalies in an area concealed by weathered Permian cover rocks. The gold-in-soil anomalies remain open to the south and have peak gold values of 59 ppb gold; they are associated with anomalous mercury, copper, zinc and silver.

The best gold-in-soil anomalies occur in the northern part of the Dexter Project, over an 18 km distance that coincides with a series of stacked fault bends (en-echelon jogs) on and between the Yamarna and Dexter shear zones (Figure 3). Permian cover in this area varies from 25m in the north, to 40m to 70m in the south (based on scout aircore drilling) and is well weathered, an aspect that has likely enhanced the development of the soil anomalies.

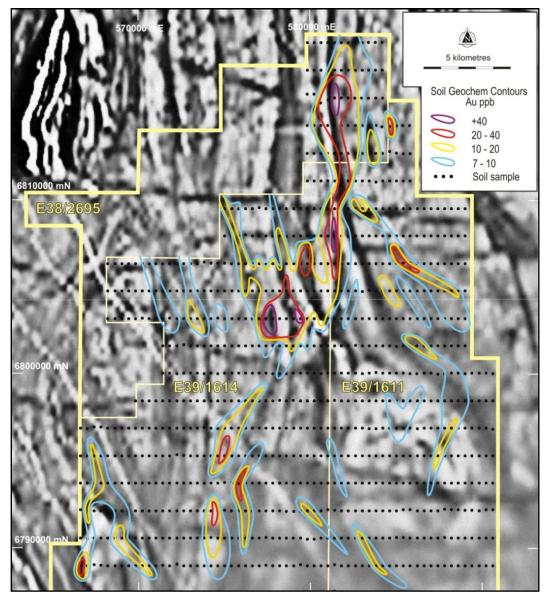


Figure 3: Gold-in-soil Contours over Aeromagnetic Image – Dexter Project



The apparent structural control, in conjunction with a gold-mercury-copper-zinc-silver metal association, is believed to indicate a previously unexplored Archean bedrock gold system. The size, strength and coherence of the gold-in-soil anomalies, in the presence of significant transported cover rocks, indicate that the inferred bedrock source is potentially large.

The magnitude and cohesion of the gold-in-soil anomalies at Dexter is unusual considering the thickness of transported cover rocks. By way of comparison (Figure 4), the Tropicana gold deposit, 80 km to the SW, has 15m to 20m of transported cover and is associated with a soil anomaly that is approximately 10 km long (using a +3 ppb gold contour) with a peak soil value of 31 ppb.

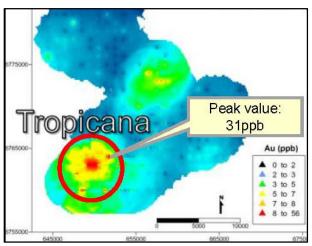


Figure 4: Tropicana Gold Deposit Gold-in-soil Anomaly (scale comparison)



Multi-element Auger Soil Sampling at Dexter Project



An 8,000m aircore drilling program is scheduled to commence in mid-November 2012 as the next step in determining the potential economic significance of the soil anomalies over the northern 18 km of the Project. To facilitate drill targeting, a program of 400m x 100m infill auger sampling is nearing completion. Assay results from the infill auger sampling completed to date are pending and will determine the final timing of commencement of the aircore drilling. A series of aircore drill traverses is planned across the best soil anomalies defined by the infill auger sampling.

Imaging and processing of the recently received detailed aeromagnetic and radiometric data (100m line spacing) was completed during the quarter. Interpretation of the detailed aeromagnetic data for the Dexter Project is currently in progress.

Mt Gill Project

The 518 km² Mt Gill Project is located 135 km northeast of Laverton and comprises two exploration licences situated 12 km along strike from the Khan North gold deposit and 30 km along strike from the Attila-Alaric-Central Bore gold deposits (Figure 5).

The Mt Gill Project includes 17 km of the Yamarna greenstone belt and a 35 km-long zone west of Yamarna Shear, termed the central structural zone of Yamarna Shear Zone (GSWA), situated between the Mount Venn and Yamarna greenstone belts. Historical exploration is very limited and the Project is largely unexplored. The Mt Gill Project is dominated by extensive thin aeolian sand overlying Archean bedrock. Mixed outcrop, colluvium and sand cover are present to the east of the Yamarna Shear.

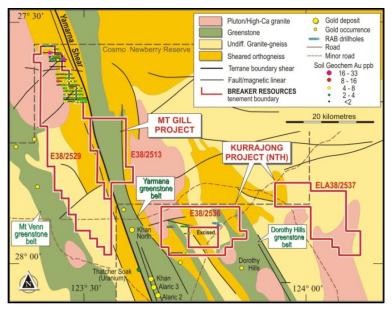


Figure 5: Interpreted Geology with Historical Geochemistry, Mt Gill Project

Mt Gill September 2012 Quarter Exploration Activities

Assay results were received from a 1,600m x 400m pattern multi-element soil sampling auger program completed at the Mt Gill Project (772 samples). Positive results from this program are summarised in the ASX release of 30 October 2012.



The reconnaissance auger sampling program identified multiple gold-in-soil anomalies in four distinct areas. The gold-in-soil values are associated with variably anomalous arsenic, copper, silver and antimony.

The southern area gold-in-soil anomalies (Figure 6) are associated with an arcuate magnetic low in sand dune country in the footwall of the Yamarna Shear. At +3 ppb gold, the soil anomaly extends over 25 km with smaller areas of +6 ppb gold, and a peak value of 25 ppb gold. The arcuate magnetic low separates a mafic complex to the west, from granite gneiss to the east. The inferred mafic complex was identified from strongly anomalous chrome and nickel values obtained in the soil survey.

The northern area soil anomalies (Figure 6) are also in sand dune country in the footwall of the Yamarna Shear. Although lower in magnitude (peak value of 8 ppb gold), the soil anomalies have a spatial association with a domal granite intrusion.

The eastern area soil anomalies (Figure 6) are located on the Yamarna Shear and Yamarna greenstone belt along strike from the Khan North and Attila gold deposits. The Yamarna Shear anomalies have an overall strike length of 14 km with a peak value of 57 ppb gold. The Yamarna greenstone belt anomalies have an overall strike length of 7 km with a peak value of 63 ppb gold. Residual soils to the east of the Yamarna Shear are more widespread and as a result the background gold values are higher.

The gold-in-soil anomalies results at Mt Gill are potentially significant and display reasonable continuity despite the sand cover and wide sample spacing. The results highlight the unexplored gold potential in the footwall area of the Yamarna Shear, as well as in more obvious areas to the east of the Yamarna Shear. Some of the more isolated geochemical soil responses may be significant as the limited weathering observed in the outcropping Archean rocks likely translates into more limited lateral geochemical dispersion.

Aircore drilling is planned to evaluate the economic potential of the soil results following infill auger soil sampling (400m x 100m pattern) of higher priority gold-in-soil anomalies, and native title heritage clearance surveys as required.



Mt Gill Project Landscape



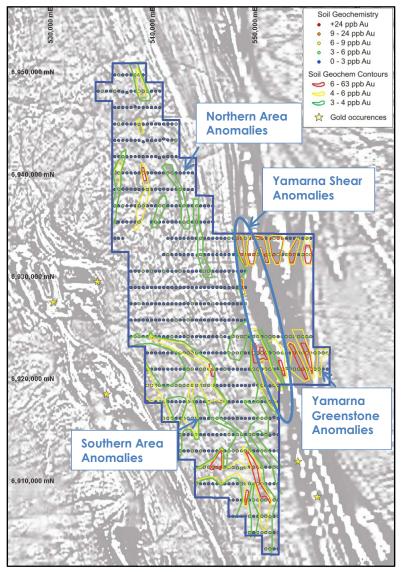


Figure 6: Gold-in-Soil Values over Aeromagnetic Image, Mt Gill Project

Attila West Project

The 919 km² Attila West Project is located 130 km east-northeast of Laverton and comprises three tenements situated 2 km west of the Attila gold deposit, and 6 km west of the Central Bore gold deposit (Figure 7). The Project is dominated by a large domal granite intrusion in the footwall of the Yamarna Shear and includes 50 km of the western and central structural zones of the Yamarna Shear Zone (GSWA), and 3.5 km of the Yamarna Shear.

Historical exploration is very limited and the vast majority of the project is unexplored.

Attila West September 2012 Quarter Exploration Activities

Exploration in the current quarter was restricted to office studies and technical reporting. Detailed aeromagnetic and radiometric data processing and imaging was completed by Southern Geoscience Consultants.



Exploration in the coming quarter will focus on auger geochemistry (commencing in three weeks), interpretation of the new detailed aeromagnetic data and field evaluation.

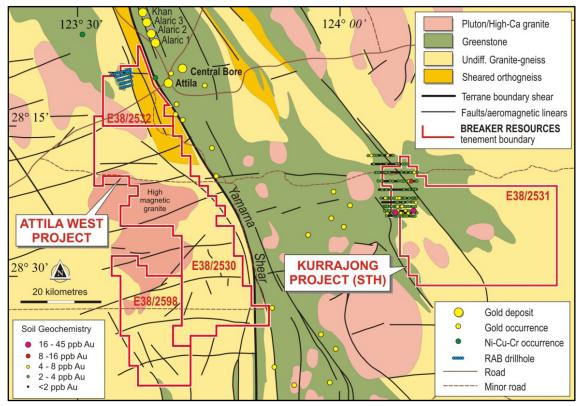


Figure 7: Attila West and Kurrajong South Projects: Interpreted Geology

Kurrajong Project

The Kurrajong Project is located in the Yamarna Terrane, 175 km east-northeast of Laverton and consists of two large-area prospects (Kurrajong South and Kurrajong North) with an overall area of 728 km². The Project targets extensive strike lengths of the Dorothy Hills greenstone belt which is intruded by a number of domal granite intrusions and situated adjacent to a major fault highlighted by recent government surveys. Gold-in-soil values of up to 45 ppb gold were identified in sand by WMC in 1997 at the Kurrajong South Prospect (Figure 7) but no drilling was undertaken.

Kurrajong September 2012 Quarter Exploration Activities

A native title heritage survey, completed at the Kurrajong North prospect (E38/2536), highlighted areas of sensitivity that preclude further access to this area. As a result, no further exploration will be undertaken on the Kurrajong North prospect.

Exploration in the coming quarter will focus on reconnaissance auger sampling at the Kurrajong South prospect (Figure 7) (commences in two weeks), interpretation of the new detailed aeromagnetic data and field evaluation.



Duketon North Project

The Duketon North Project (Figure 8) is located 160km north-northwest of Laverton and 50km north of the Moolart Well and Garden Well gold deposits. The Project consists of three tenements with a total area of 527 km².

The Duketon North Project targets gold along a 42 km strike length of the Hootanui Shear, a major fault zone that separates the Kurnalpi and Burtville Terranes. Historical exploration consists of a single fence of aircore drill holes (3 km spacing) undertaken by BHP Ltd in the mid-1990s. The drilling encountered greenstone that is spatially associated with an elongated magnetic low located parallel to the Hootanui Shear. No systematic historical geochemistry has been completed. Outcrop is limited and sand cover is thin (<2m).

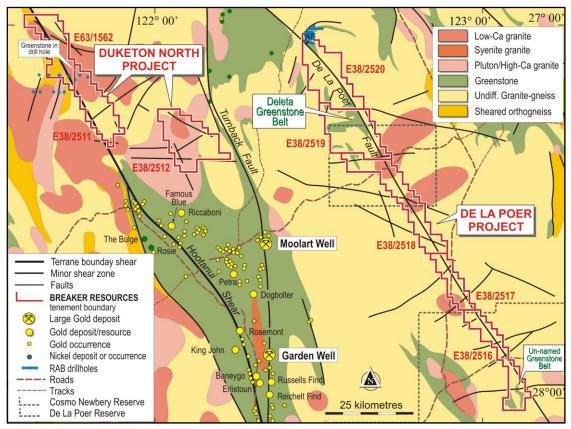


Figure 8 Duketon North and De La Poer Projects – Interpreted Geology

Duketon North September 2012 Quarter Exploration Activities

Exploration in the current quarter was restricted to office studies and technical reporting. Processing and imaging of detailed aeromagnetic and radiometric data was completed by Southern Geoscience Consultants. Exploration in the coming quarter will focus on auger geochemistry (now commenced), interpretation of the new detailed aeromagnetic data and field evaluation.



De La Poer Project

The De La Poer Project (Figure 8) is located in the Burtville Terrane, 130 km northeast of Laverton and 40 km northeast of the Moolart Well gold mine and comprises five tenements with a total area of 870 km². The Project targets gold along a 120 km strike length of the De La Poer Fault and includes the unexplored Deleta greenstone belt. The De La Poer Project is largely unexplored, with previous work limited to the far northern and far southern areas of the prospect. Rock chip sampling in the far northern area located quartz-magnetite float with assays up to 1.4 g/t gold. Systematic geochemistry has not previously been undertaken.

De La Poer September 2012 Quarter Exploration Activities

Exploration in the September quarter was restricted to office studies and technical reporting. Processing and imaging of detailed aeromagnetic and radiometric data was completed by Southern Geoscience Consultants. Exploration in the coming quarter will focus on auger geochemistry, interpretation of the new detailed aeromagnetic data and field evaluation.

Mt Sefton Project

The 211 km² Mt Sefton Project is located 80 km east-northeast of Laverton and 50 km along strike from historic gold mineralisation at Cosmo Newbery. The Mt Sefton Project targets gold mineralisation in a small, previously undrilled greenstone belt situated within a large zone of deformation termed the Sefton Lineament. Anomalous gold-in-soil results were obtained from a soil geochemical program in the mid-1990s but were not drilled due to the lack of a native title access agreement.

Mt Sefton September 2012 Quarter Exploration Activities

Exploration in the current quarter was restricted to office studies and technical reporting. Exploration in the coming quarter will consist of interpreting the new detailed aeromagnetic data and field evaluation. Auger geochemistry is scheduled to commence early in 2013.



Mt Sefton Project Landscape



Kingston Project

The 455 km² Kingston Project is located in the Yamarna Terrane, 200 km north-northeast of Laverton and 150 km north-northwest of the Attila and Central Bore gold deposits. The Project is prospective for gold and nickel mineralisation. The Kingston Project targets a previously undrilled 35 km-long Archean greenstone belt located close to a prominent bend in the Yamarna Shear near the northern margin of the Yilgarn Craton. Significant thicknesses of cover rocks are present.

Historical exploration is limited. A government geochemical survey encountered anomalous arsenic, antimony, bismuth, molybdenum, tin, tungsten and selenium indicating potential for gold mineralisation. Anomalous nickel-copper-chrome values suggest the presence of ultramafic rocks.

Kingston September 2012 Quarter Exploration Activities

Exploration activities during the quarter consisted of an aeromagnetic data interpretation and a review of results from a trial ground electromagnetic (EM) survey. This work indicates that the cover rocks are 400m-500m in thickness and also that it is unlikely that any timedomain electromagnetic (TEM) survey methods would penetrate the thick cover rocks and detect mineralisation in the Archean basement. Alternative ideas are now being considered.

CORPORATE

On 28 September 2012 the Company released its annual report to shareholders, including the audited financial report for the year ending 30 June 2012. As at 30 September 2012, Breaker's cash balance was \$5.4 million.

Breaker's first Annual General Meeting of shareholders as an ASX-listed company will be held at 1pm on Tuesday, 20 November 2012 at the Celtic Club, 48 Ord Street, West Perth. The deadline for submission of proxy forms is 1pm on Sunday, 18 November 2012.

On 23 October 2012 the Company announced the appointment of Michelle Simson as Manager Corporate Affairs and Joint Company Secretary. The Company Secretarial role will be shared with Graeme Smith until 1 December 2012 when Mr Smith will step down from the

position. The Board of Breaker extends its appreciation to Graeme for his support, guidance and assistance, particularly in relation to the IPO and ASX-listing process.

The Board welcomes Michelle to the Company knowing that she will be a valued and an integral member of the senior management team. The Board also welcomes geologists, Simon Buswell-Smith and Juan Buelga to the Breaker team.





For further information on the Company please visit the Company's website at <u>www.breakerresources.com.au</u>, or contact:

Tom Sanders Executive Chairman Tel: +61 8 9226 3666 Email: breaker@breakerresources.com.au

COMPETENT PERSONS STATEMENT

The information contained in this report that relates to exploration results and geological information is based on information compiled by Mr Tom Sanders and Mr Alastair Barker, officers of Breaker Resources NL and whose services have been engaged by Breaker on an 80% of full time basis. Mr Sanders and Mr Barker are Members of the Australasian Institute of Mining and Metallurgy and have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activities which they are undertaking to qualify as Competent Persons as defined in the December 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Mr Sanders and Mr Barker consent to the inclusion in this report of the information based on their work in the form and context in which it appears.

Appendix 5B

Rule 5.3

Mining exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10

Name of entity

Breaker Resources NL

ABN

87 145 011 178

Quarter ended ("current quarter") 30 September 2012

Year to date

(3 months)

Current quarter

\$A'000

Consolidated statement of cash flows

Cash flows related to operating activities

Cash hows related to operating activities		\$A 000	\$A'000	
1.1	Receipts from product sales and related debtors	-	-	
1.2	Payments for (a) exploration & evaluation	(1,361)	(1,361)	
	(b) development	-	-	
	(c) production	-	-	
	(d) administration	(135)	(135)	
1.3	Dividends received	-	-	
1.4	Interest and other items of a similar nature received	32	32	
1.5	Interest and other costs of finance paid	-	-	
1.6	Income taxes paid	-	-	
1.7	Other (provide details if material)	-	-	
	Net Operating Cash Flows	(1,464)	(1,464)	
	Cash flows related to investing activities			
1.8	Payment for purchases of: (a) prospects	_	_	
1.0	(b)equity investments	-	-	
	(c) other fixed assets	(111)	(111)	
1.9	Proceeds from sale of: (a) prospects	-	-	
	(b) equity investments	-	_	
	(c)other fixed assets	-	_	
1.10	Loans to other entities	-	-	
1.11	Loans repaid by other entities	-		
1.12	Other (provide details if material)	-	-	
	Net investing cash flows	(111)	(111)	
1.13	Total operating and investing cash flows	()	()	
	(carried forward)	(1,575)	(1,575)	

⁺ See chapter 19 for defined terms.

1.13	Total operating and investing cash flows (brought forward)	(1,575)	(1,575)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	_	_
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material)	-	-
	Net financing cash flows	-	-
	Net increase (decrease) in cash held	(1,575)	(1,575)
1.20 1.21	Cash at beginning of quarter/year to date Exchange rate adjustments to item 1.20	6,982	6,982
1.22	Cash at end of quarter	5,407	5,407

Payments to directors of the entity and associates of the directors Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	102
1.24	Aggregate amount of loans to the parties included in item 1.10	-

 ^{1.25} Explanation necessary for an understanding of the transactions

 Item 1.23 includes aggregate amounts paid to directors including salary, directors' fees, consulting fees and superannuation.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	Nil	Nil
3.2	Credit standby arrangements	Nil	Nil

⁺ See chapter 19 for defined terms.

Estimated cash outflows for next quarter

4.1	Exploration and evaluation	\$A'000 1,000
4.2	Development	-
4.3	Production	-
4.4	Administration	150
	Total	1,150

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
5.1	Cash on hand and at bank	409	6,982
5.2	Deposits at call	4,998	-
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
	Total: cash at end of quarter (item 1.22)	5,407	6,982

Changes in interests in mining tenements

		Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed				
6.2	Interests in mining tenements acquired or increased	E38/2695	Granted	Application	100%

⁺ See chapter 19 for defined terms.

Issued and quoted securities at end of current quarter *Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference +securities(descri				
7.2	<i>ption)</i> Changes during quarter				
	(a) Increases through issues				
	(b) Decreases through returns of				
	capital, buy- backs,				
7.3	redemptions +Ordinary securities	55,100,004	45,300,000		
7.4	Changes during quarter				
	(a) Increases				
	through issues				
	(b) Decreases				
	through returns of capital, buy-backs				
7.5	+Convertible				
	debt securities				
	(description)				
7.6	Changes during quarter				
	(a) Increases				
	through issues				
	(b) Decreases				
	through securities				
	matured,				
7.7	converted Options			Exercise price	Expiry date
/./	(description and	21,250,000	21,250,000	25 cents	31 December 2014
	<i>conversion factor)</i>	3,000,000		25 cents	30 June 2016
	v ,	3,000,000	-	30 cents	30 June 2016
		1,000,000	-	50 cents	31 December 2016
7.8	Issued during quarter	1,000,000	-	50 cents	31 December 2016
7.9	Exercised during quarter				
7.10	Expired/cancelled during quarter				
7.11	Debentures				
	(totals only)			1	
7.12	Unsecured notes (totals only)				

⁺ See chapter 19 for defined terms.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.

(Company secretary)

Date: 31 October 2012

Sign here:

Print name:

Graeme Smith

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resource sand AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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⁺ See chapter 19 for defined terms.